

United States Bankruptcy Court for the:

Southern District of New York

Case number (If known): \_\_\_\_\_ Chapter you are filing under:

- Chapter 7
- Chapter 11
- Chapter 12
- Chapter 13

 Check if this is an amended filing

## Official Form 201

## Voluntary Petition for Non-Individuals Filing for Bankruptcy

02/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

## 1. Debtor's name

P8H, Inc.

## 2. All other names debtor used in the last 8 years

Paddle 8

Include any assumed names,  
trade names, and *doing business*  
as names

## 3. Debtor's federal Employer Identification Number (EIN)

81-5071415

## 4. Debtor's address

## Principal place of business

## Mailing address, if different from principal place of business

107 Norfolk Street

Number Street

Number Street

New York NY 10002

City State ZIP Code

P.O. Box

City State ZIP Code

New York County

County

## Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

## 5. Debtor's website (URL)

www.paddle8.com

## 6. Type of debtor

 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership ( LLP)) Partnership (excluding LLP) Other. Specify: \_\_\_\_\_

Debtor	P8H, Inc. Name _____	Case number (if known) _____
<hr/>		
<p><b>7. Describe debtor's business</b></p> <p>A. Check one:</p> <p><input type="checkbox"/> Health Care Business (as defined in 11 U.S.C. § 101(27A))  <input type="checkbox"/> Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  <input type="checkbox"/> Railroad (as defined in 11 U.S.C. § 101(44))  <input type="checkbox"/> Stockbroker (as defined in 11 U.S.C. § 101(53A))  <input type="checkbox"/> Commodity Broker (as defined in 11 U.S.C. § 101(6))  <input type="checkbox"/> Clearing Bank (as defined in 11 U.S.C. § 781(3))  <input checked="" type="checkbox"/> None of the above</p> <hr/> <p>B. Check all that apply:</p> <p><input type="checkbox"/> Tax-exempt entity (as described in 26 U.S.C. § 501)  <input type="checkbox"/> Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  <input type="checkbox"/> Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))</p> <hr/> <p>C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  See <a href="http://www.naics.com/search/">http://www.naics.com/search/</a>.</p> <p><u>4541</u></p>		
<hr/>		
<p><b>8. Under which chapter of the Bankruptcy Code is the debtor filing?</b></p>	<p>Check one:</p> <p><input type="checkbox"/> Chapter 7  <input type="checkbox"/> Chapter 9  <input checked="" type="checkbox"/> Chapter 11. Check all that apply:</p> <p><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).  <input type="checkbox"/> The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  <input type="checkbox"/> The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.  <input type="checkbox"/> A plan is being filed with this petition.  <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  <input type="checkbox"/> The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the <i>Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11</i> (Official Form 201A) with this form.  <input type="checkbox"/> The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.</p> <p><input type="checkbox"/> Chapter 12</p>	
<hr/>		
<p><b>9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?</b></p> <p>If more than 2 cases, attach a separate list.</p>	<p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. District _____ When _____ Case number _____  MM / DD / YYYY</p> <p>District _____ When _____ Case number _____  MM / DD / YYYY</p>	
<hr/>		
<p><b>10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?</b></p> <p>List all cases. If more than 1, attach a separate list.</p>	<p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Debtor _____ Relationship _____  District _____ When _____  MM / DD / YYYY</p> <p>Case number, if known _____</p>	
<hr/>		

Debtor P8H, Inc.  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?** Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- 1-49  
 50-99  
 100-199  
 200-999

- 1,000-5,000  
 5,001-10,000  
 10,001-25,000

- 25,001-50,000  
 50,001-100,000  
 More than 100,000

**15. Estimated assets**

- \$0-\$50,000  
 \$50,001-\$100,000  
 \$100,001-\$500,000  
 \$500,001-\$1 million

- \$1,000,001-\$10 million  
 \$10,000,001-\$50 million  
 \$50,000,001-\$100 million  
 \$100,000,001-\$500 million

- \$500,000,001-\$1 billion  
 \$1,000,000,001-\$10 billion  
 \$10,000,000,001-\$50 billion  
 More than \$50 billion

Debtor	P8H, Inc. Name _____			Case number (if known) _____												
<b>16. Estimated liabilities</b> <table border="0" style="width: 100%;"> <tr> <td style="width: 33%;"><input type="checkbox"/> \$0-\$50,000</td> <td style="width: 33%;"><input type="checkbox"/> \$1,000,001-\$10 million</td> <td style="width: 33%;"><input type="checkbox"/> \$500,000,001-\$1 billion</td> </tr> <tr> <td><input type="checkbox"/> \$50,001-\$100,000</td> <td><input checked="" type="checkbox"/> \$10,000,001-\$50 million</td> <td><input type="checkbox"/> \$1,000,000,001-\$10 billion</td> </tr> <tr> <td><input type="checkbox"/> \$100,001-\$500,000</td> <td><input type="checkbox"/> \$50,000,001-\$100 million</td> <td><input type="checkbox"/> \$10,000,000,001-\$50 billion</td> </tr> <tr> <td><input type="checkbox"/> \$500,001-\$1 million</td> <td><input type="checkbox"/> \$100,000,001-\$500 million</td> <td><input type="checkbox"/> More than \$50 billion</td> </tr> </table>					<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion	<input type="checkbox"/> \$50,001-\$100,000	<input checked="" type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion	<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion	<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion
<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion														
<input type="checkbox"/> \$50,001-\$100,000	<input checked="" type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion														
<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion														
<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion														

### Request for Relief, Declaration, and Signatures

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/16/2020  
MM / DD / YYYY

/s/ Peter Rich

Signature of authorized representative of debtor

Peter Rich

Printed name

Title Board Director

**18. Signature of attorney**

/s/ Dawn Kirby

Signature of attorney for debtor

Date 03/16/2020

MM / DD / YYYY

Dawn Kirby

Printed name

Kirby Aisner & Curley LLP

Firm name

700 Post Road Suite 237

Number Street

Scarsdale

City

NY

10583

State

ZIP Code

(914) 401-9500

Contact phone

dkirby@kacllp.com

Email address

2733004

Bar number

NY

State

## Fill in this information to identify the case:

Debtor name P8H, Inc.

United States Bankruptcy Court for the: Southern District of New York

Case number (if known):

 Check if this is an amended filing

## Official Form 204

## Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Stock Access Holdings SAS 12, rue de la Chaussée d'Antin, 75009, Paris, France						8,865,025.11
2	Knotel Inc. 30 Cooper Square 4th Floor  New York, NY, 10003						276,250.00
3	Hashtag Studio ul. Czerwonego Krzyża 6/22 Warszawa 00-377						107,205.00
4	Rema Hort Mann Foundation 153 Hudson St  New York, NY, 10013						100,064.62
5	Art on a Postcard The Hepatitis C Trust 27 Crosby Row London SE1 3YD						79,948.11
6	Moises Preciado 16301 Chella Drive  Hacienda Heights, CA, 91745						76,000.00
7	The Biebers x LIFT LA x Inner City Arts 720 Kohler Street Los Angeles, CA, 90021						73,073.57
8	The Shawn Carter Foundation c/o Morrison, Brown, Argiz, & Farra LLC 1450 Brickell Ave, 18th Floor Miami, FL, 33131						65,191.00

Debtor	P8H, Inc. Name	Case number (if known)					
Number	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	RECALL STUDIOS INC (The Native SA) 5550 GLADES RD STE 500  Boca Raton, FL, 33431						60,000.00
10	Christine Weller 13510 Lucca Drive  Pacific Palisades, CA, 90272						46,920.00
11	The Little Black Gallery Michelin House 81 Fulham Road London SW3 6RD						30,398.00
12	Wise Engineering LLC Ukraine, Ternopil, 46011, Stepan Bandera Ave. 33, room 7						24,600.00
13	California College of The Arts 1111 8th St  Francisco, CA, 94107						24,502.42
14	Art Plug x Best Buddies Best Buddies 120 W 45th Street Suite 3800 New York, NY, 10036						24,057.17
15	Adam Gage 135F Grandview Ave Apt. 4F edison, NJ, 8837						18,710.00
16	Venture Devs Inc 8605 Santa Monica Blvd, # 1950  West Hollywood, CA, 90069						16,000.00
17	David Dowd 2914 N Whipple Street  Chicago, IL, 60618						14,720.00
18	Scott Kaplan 37 Pool Drive  Roslyn, NY, 11576						14,440.00
19	UN Women UK c/o Inspira UK Limited 1A Eastbury Road Northwood Middlesex, HA6 3BG						14,328.42
20	Penumbra Foundation 36 E 30th St,  New York, NY, 10016						14,300.00

Fill in this information to identify the case and this filing:

Debtor Name P8H, Inc.

United States Bankruptcy Court for the: Southern District of New York

Case number (*If known*): \_\_\_\_\_

## Official Form 202

### Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

#### Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: *List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/16/2020  
MM / DD / YYYY

 /s/ Peter Rich

Signature of individual signing on behalf of debtor

Peter Rich

Printed name

Board Director

Position or relationship to debtor

A Hunk's New CLoths  
859 N Orange Drive  
Los Angeles, CA 90038

Art Commerce, LLC  
42 Commonwealth Drive  
Fairfield, CT 6824

Adam Gage  
135F Grandview Ave  
edison, NJ 8837

Art for Life Foundation  
PO Box 162  
Clayton, CA 94517

Adam Green  
77 West 24th Street  
new york, NY 10010

Art Issue Editions  
1441 Third Avenue  
New York, NY 10028

Adam McDonald  
156 Manor Drive North  
Worcester Park SRY KT4 7RU, GB

Art of Elysium  
3278 Wilshire Blvd.  
Los Angeles, CA 90010

Affordable Art 101 (c/o Roger Walton)  
1113 Echo Pass Street  
Henderson, NV 89052

Art on a Postcard  
The Hepatitis C Trust  
27 Crosby Row London SE1 3YD

Aid for AIDS  
131 Varick St #1011  
new york, NY 10013

Art Plug x Best Buddies  
Best Buddies  
120 W 45th Street Suite 3800  
New York, NY 10036

Air Sea Packing Group, Inc  
40-35 22nd Street  
Long Island City, NY 11101

Artnet Worldwide Corp  
233 Broadway  
26th Floor  
New York, NY 10279

Alan Zeng  
41 Havemeyer St., Apt 3B  
brooklyn, NY 11211

As if x David Salle  
26 Broadway  
8th Floor  
New York, NY 10004

Alexander Kirillov  
28619 13th Avenue S  
Federal Way, WA 98003

Assaf Pocker  
39802 Guita Ct  
Palmdale, CA 93551

alison hearst  
2713 5th Avenue  
Fort Worth, TX 76110

Cadogan Tate Fine Art Los Angeles, Ltd  
2645 Gundry Avenue Signal Hill  
Los Angeles, CA 90755

Andreas Stylianou  
Royal Oak Yard  
502 Larch Court, London LND SE1 3GB

Cadogan Tate Fine Art New York, Ltd  
301 Norman Avenue  
Brooklyn, NY 11222

Arrow Fine Art Services  
244 Bedford Avenue  
brooklyn, NY 11249

California College of The Arts  
1111 8th St  
Francisco, CA 94107

California College of The Arts  
1111 8th St  
San Francisco, CA 94107

Earl Heng Contemporary, LLC  
1020 11th St. NE  
Washington, DC 20002

Cameron Williams  
102 Breckenridge Drive  
Garner, NC 27529

Ed Lewis  
16 Linden Crescent, Lower Westwood  
Bradford-on-Avon Wiltshire BA15 2AN

Carol Lerdal  
17 17th Avenue  
San Francisco, CA 94121

Edita Zulic  
1420 NW 20th Ave., Apt. 205  
Portland, OR 97209

Christine Weller  
13510 Lucca Drive  
Pacific Palisades, CA 90272

Erik Ratensperger  
570 Crane Blvd  
Los Angeles, CA 90065

claudine ingeneri  
27 West 72nd Street #207  
New York, NY 10023

Ernst Haas Studio Inc.  
1567 Lexington Avenue Apt 19  
New York, NY 10029

Cloudinary, Ltd.  
111 EVELYN AVENUE, SUITE #206  
Sunnyvale, CA 94086

Fedex 5767-0560-3  
P.O. Box 371461  
Pittsburgh, PA 15250

CORE x Let Love Rule Art Basel  
6464 Sunset Blvd.  
Los Angeles, CA 90028

FEDEX EXPRESS  
P.O. Box 371461  
Pittsburgh, PA 15250

CT Corporation (Wolters Kluwer)  
PO Box 4349  
Carol Stream, IL 60197

Frank Schembri  
83 Gary Place  
Staten Island, NY 10314

DANNY CHANG  
4191 E Fairview Ave  
San Gabriel, CA 91775

Franklin Street Works  
41 Franklin St,  
Stamford, CT 6901

David Dowd  
2914 N Whipple Street  
Chicago, IL 60618

G4S International (USA) Inc.  
P.O. Box 9693  
Uniondale, NY 11555

David Yamada  
60 Broadway 4F  
Brooklyn, NY 11248

G4S International Logistics (UK) Ltd GBP  
Princess House, Nobel Drive  
Hayes UB3 5EY UK

Drew Wilson  
735 Greenleaf Drive  
Richardson, TX 75080

Gerald (Jerry) Blady  
7489 S Albion st  
Centennial, CO 80122

Gordon Films Inc.  
369 Cornwell Ave  
Malverne, NY 11565

jayson Lawfer  
3717 N Ravenswood Ave  
Chicago, IL 60613

Greg Bell  
1890 E Cayman Rd  
Vero Beach, FL 32963

Jeremy mariage  
3275 5th avenue #502  
San Diego, CA 92103

Guild Hall of East Hampton  
158 Main Street  
East Hampton, NY 11937

Jessica van den Brand  
Goulburn Street 115/148  
Australilia,

Hashtag Studio  
ul. Czerwonego Krzy?a  
6/22 Warszawa 00-377

Joni Sternbach  
543 Union St Suite 3D  
Brooklyn, NY 11215

Hedges Company  
524 W 24th St  
New York, NY 10011

Juan Carlos Bonete  
calle Santa Cecilia 10 Bajos  
1 Barcelona CT 8014 ES

Henzel Studio  
Box 1117, 269 22  
Bastad Sweden

Julius Woeste  
Am Tannenbaum  
11 Ratingen NW 40883 DE

Henzel Studio x Goss Michael Foundation  
Goss Michael Foundation -  
1305 Wycliff Ave #120  
Dallas, TX 75207

Justin Durongsaeng  
4 West 21st Street, Unit 5D  
New York, NY 10010

Huw Louger Contemporary Ltd  
32 St Lucia Crescent  
Horfield Bristol BST BS70XR - GB

Kelly Bitzer  
530 Third Street  
Napa, CA 94559

Ilya Sokolovskiy  
7938 E. Vassar Dr.  
Denver, CO 80231

Kevin Wu  
30 Dalton St. Apt. 704  
Boston, MA 21150

Internal Revenue Service  
Centralized Insolvency Operations  
P.O. Box 7346  
Philadelphia, PA 19101-7346

Knotel Inc.  
30 Cooper Square 4th Floor  
New York, NY 10003

Jan Endlich  
4115 45th Street APT 6F  
Sunnyside, NY 11104

Laura Schnaidt  
101 Leonard Street 3A  
New York, NY 10013

Jane Glassman  
8653 Metz Place  
Los Angeles, CA 90069

LEO BARRERAS  
2100 Linwood Avenue  
Apt # 11H  
Fort Lee, NY 7024

Leslie Meyers  
24 West 55th St Apt 4D  
New York, NY 10019

NYC Corporation Counsel  
100 Church Street, RM 5-240  
Attn: Bankruptcy Dept.  
New York, NY 10007

Lieberman Gallery  
11 Cyprus Avenue  
London LND N3 1SS GB

NYC Dept. of Finance  
345 Adams Street, 3rd Floor  
Brooklyn, NY 11201

Martin Podorsky  
1100 N. Lake Shore Drive #30B  
Chicago, IL 60611

NYS Dept. Taxation & Finance  
Bankruptcy/ Special Procedures Section  
P.O. Box 5300  
Albany, NY 12205-0300

Mathias De Soir  
60 Broadway Apartment 4A  
Brooklyn, NY 11249

Ortega y Gasset Projects  
363 3rd Ave  
Brooklyn, NY 11215

Michael Lisi  
648 Broadway Suite 201  
New York, NY 10012

Pak Mail Centers of America, Inc.  
7580 Metropolitan Dr. Ste #200  
San Diego, CA 92108

Michigan Opera Theatre  
1526 Broadway St  
Detroit, MI 48226

Panos Moraitis  
Meropis 15, Glifada 166 75, GR

Miguel Soto  
41 Calle Leon  
Aguadilla PR 603

Paul Simonetti  
24017 Fulmar Ave.  
Torrance, CA 90501

Moises Preciado  
16301 Chella Drive  
Hacienda Heights, CA 91745

Penumbra Foundation  
36 E 30th St,  
New York, NY 10016

Moses & Singer LLP  
The Chrysler Building  
405 Lexington Ave  
New York, NY 10174

Peter McCourt  
205 West 89th Street, #8S  
New York, NY 10024

Motoko Yorozu (BANJI)  
Chiba-Shi Chiba 261-0004  
JAPAN,

Picture This Publications Inc  
54 W 89th St,  
c/o Marla Hamburg Kennedy  
New York, NY 10024

Nat. Assoc. of Women  
315 W 39th St #508  
New York, NY 10018

Plants Le Bacle  
1625 Indian River Rd.  
Virginia Beach, VA 23456

New York State Sales Tax  
NYS Sales Tax Processing  
PO BOX 15168  
Albany, NY 12212

Poppy Reindorp  
Cardboard Citizens 77A  
Greenfield Rd LND E1 1EJ GB

PureFreight, Inc.  
8380 Santa Monica Blvd, SUite 201  
West Hollywood, CA 90069

Sands and Gill  
192A Westbourne Park Road  
London LND W111BT GB

RAHUL SABHNANI  
485 Underhill Blvd Suite 207,  
Syosset, NY 11791

Scott Kaplan  
37 Pool Drive  
Roslyn, NY 11576

RDS DELIVERY SERVICE  
37-41 Vernon Blvd  
Long Island City, NY 11101

Selena Cerami  
24 Keats Estate Kyverdale Road  
London LND N16 7AD

RECALL STUDIOS INC (The Native SA)  
5550 GLADES RD STE 500  
Boca Raton, FL 33431

Silvereye Inc  
Via B. Passeri,  
12 Rome 153 ITALY

Rema Hort Mann Foundation  
153 Hudson St  
New York, NY 10013

Skate Free Art Basel  
1035 North Miami Avenue  
SUITE 400, 1D  
Miami, FL 33136

Rich & Bander Certified Public Accountants  
P.O. BOX 20455  
GREELEY SQUARE STATION  
new york, NY 10001

SOFTWARE MANSION  
NA ZJ E DZIE 11 P.9  
KRAKÓW 30-527 POLAND

Richard White  
5 Roland Gardens  
South Kensington London SW7 3PE GB

Spectrum Business  
PO Box 742663  
Cincinnati, OH 45274

Ring Central Inc  
Dept. CH 19585  
Palatine, IL 60055

State of California Board of Equalization  
450 N Street  
Sacramento, CA 94279

Robb Report Media LLC  
DBA Curtco Robb Media LLC  
11175 Santa Monica Blvd  
Los Angeles, CA 90025

Stephen Bander  
2333 Brickell Avenue, 4th Floor Apt. 280  
Miami, FL 33129

Robert Lim  
956 Corn Cob Ln  
Orange, CT 6477

Steve Ramirez  
95 Park Terrace East 1D  
New York, NY 10034

Rudy Esquivel  
Red Barn Green Farm LLC  
2347 Oregon Terrace  
Rantoul, KS 66079

Stock Access Holdings SAS  
12, rue de la Chaussée d'Antin,  
75009, Paris, France

Sam Sklar  
2642 John R St.  
Detroit, IL 48201

Suleyman Azhari  
30 Lorang Limau Manis  
2 Bangsar Park Kuala Lumpur  
11249 Malaysia,

Tagboat, Inc.  
3F 3-6-6 Nihonbashi-Nngyocho  
Chou-ku Tokyo 103-0023

Toni Garrn's Supermodel Flea Market  
Classens1eg 16  
22391 Hamburg Germany

Tactical Digital  
241 West 37th Street; Suite 802  
New York, NY 10018

UN Women UK  
c/o Inspira UK Limited  
1A Eastbury Road  
Northwood Middlesex, HA6 3BG,

The Art Collection  
33 Cuttermill Road  
Great Neck, NY 11021

Underdonk  
197 Stockholm St. Apt 3R  
Brooklyn, NY 11237

The Art Design  
9381 East Bay Harbor Drive Suite 703  
c/o Juan Carlos Arcila-Duque  
N Bay Harbor Islands, FL 33154

Venture Devs Inc  
8605 Santa Monica Blvd, # 1950  
West Hollywood, CA 90069

The Biebers x  
LIFT LA x Inner City Arts  
720 Kohler Street  
Los Angeles, CA 90021

Wise Engineering LLC  
Ukraine, Ternopil, 46011,  
Stepan Bandera Ave. 33, room 7

The Little Black Gallery  
Michelin House  
81 Fulham Road London SW3 6RD

Workof  
55 Prospect St,  
Brooklyn, NY 11201

The Print Center  
1614 Latimer Street  
Philadelphia, PA 19103

Yannick Lopez  
71 Columbia Street Apt. 18E  
New York, NY 10012

The Shawn Carter Foundation  
c/o Morrison, Brown, Argiz, & Farra LLC  
1450 Brickell Ave, 18th Floor  
Miami, FL 33131

Your Special Delivery Service  
647 W 27th Street 2nd Floor  
New York, NY 10001

The Skateroom  
Rue Du Mail  
21 Brussels BRU 1050  
BELGIUM,

The Skateroom  
Rue Du Mail  
21 1050 Ixelles  
Belgium,

The Wooden Box  
San Juan, PR 00926

Titel Media UG  
Ritterstrasse 9 Berline  
10969 Deutschland

United States Bankruptcy Court  
Southern District of New York

In re: P8H, Inc.

Case No.

Debtor(s)

Chapter 11

**Verification of Creditor Matrix**

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: 03/16/2020

/s/ Peter Rich

\_\_\_\_\_  
Signature of Individual signing on behalf of debtor

Board Director

\_\_\_\_\_  
Position or relationship to debtor

United States Bankruptcy Court

IN RE:

P8H, Inc.

Case No. \_\_\_\_\_

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Registered name and last known address of security holder	Shares (Or Percentage)	Security Class (or kind of interest)
8+ Holdings	33.3	
,		
Native SA -Class C	15.00	
,		
Lightyear Collective LLC -Class C	14.66	
,		
Alti Holdings Inc.	2.69	
,		
Series A Investors - Class B	15.09	
,		
Management Investment -Class B	1.01	
,		

**United States Bankruptcy Court**

**IN RE:**

P8H, Inc.

Case No. \_\_\_\_\_

Chapter 11 \_\_\_\_\_

**LIST OF EQUITY SECURITY HOLDERS**

Registered name and last known address of security holder	Shares (Or Percentage)	Security Class (or kind of interest)
ESOP - Class A	18.25	
,		

# United States Bankruptcy Court

Southern District of New York

In re P8H, Inc.

Case No. \_\_\_\_\_

Debtor

Chapter <sup>11</sup> \_\_\_\_\_

## DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

- Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

FLAT FEE

For legal services, I have agreed to accept ..... \$ .....  
Prior to the filing of this statement I have received ..... \$ .....  
Balance Due. .... \$ .....

RETAINER

For legal services, I have agreed to accept a retainer of ..... \$ <sup>30,000.00</sup>  
The undersigned shall bill against the retainer at an hourly rate of ..... \$ <sup>525.00</sup>  
[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

- The source of the compensation paid to me was:

Debtor       Other (specify)

- The source of compensation to be paid to me is:

Debtor       Other (specify)

- I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the Agreement, together with a list of the names of the people sharing the compensation is attached.

- In return of the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

d. [Other provisions as needed]

The professional services Kirby Aisner & Curley LLP will render to the Debtor include the following:

- a. To give advice to the Debtor with respect to its powers and duties as Debtor in Possession and the continued management of its property and affairs.
- b. To negotiate with creditors of the Debtor and work out a plan of reorganization and take the necessary legal steps in order to effectuate such a plan including, if need be, negotiations with the creditors and other parties in interest.
- c. To prepare the necessary answers, orders, reports and other legal papers required for the Debtor's protection from its creditors under Chapter 11 of the Bankruptcy Code.
- d. To appear before the Bankruptcy Court to protect the interest of the Debtor and to represent the Debtor in all matters pending before the Court.
- e. To attend meetings and negotiate with representatives of creditors and other parties in interest.
- f. To advise the Debtor in connection with any potential sale of the business.
- g. To represent the Debtor in connection with obtaining post-petition financing, if necessary.
- h. To take any necessary action to obtain approval of a disclosure statement and confirmation of a plan of reorganization.
- i. To perform all other legal services for the Debtor which may be necessary for the preservation of the Debtor's estate and to promote the best interests of the Debtor, its creditors and its estate.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

Representation in an Adversary Proceeding, subject to further agreement with the Debtor.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

03/16/2020

/s/ Dawn Kirby, 2733004

*Date*

*Signature of Attorney*

Kirby Aisner & Curley LLP

*Name of law firm*

700 Post Road  
Suite 237  
Scarsdale, NY 10583  
(914) 401-9500  
dkirby@kacllp.com

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X

In re:

P8H, INC.

Chapter 11  
Case No.: 20-

Debtor.

-----X

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, Peter Rich, declare under penalty of perjury that I am a Board Director of P8H, Inc., and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on March 13, 2020.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved that Peter Rich, Board Director, of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Peter Rich, Board Director, of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved that Peter Rich, Board Director, of this Corporation is authorized and directed to employ Kirby Aisner & Curley LLP to represent the corporation in such bankruptcy case."

Dated: New York, New York  
March 13, 2020

P8H, INC.

By: /s/ Peter Rich  
Peter Rich, Board Director

**Resolution of Board of Directors  
Of  
P8H, INC.**

Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Peter Rich, Board Director, of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Peter Rich, Board Director, of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that Peter Rich, Board Director, of this Corporation is authorized and directed to employ Kirby Aisner & Curley LLP to represent the corporation in such bankruptcy case.

Dated: New York, New York  
March 16, 2020

/s/ Peter Rich  
Peter Rich, Board Director